

**CORRIGENDUM TO THE NOTICE DATED NOVEMBER 24, 2023 OF THE EXTRA-ORDINARY GENERAL MEETING ('EGM') OF KHADIM INDIA LIMITED ('THE COMPANY') TO BE HELD ON SATURDAY, DECEMBER 23, 2023 AT 11:30 A.M. IST THROUGH VIDEO CONFERENCING / OTHER AUDIO VISUAL MEANS**

The Company had issued EGM Notice dated November 24, 2023 together with Explanatory Statement in accordance with the applicable provisions of the Companies Act, 2013 (the "Act"), the rules made thereunder, circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations") thereto, for seeking approval of the Members of the Company on the special business item in the form of Special Resolution as proposed therein. The EGM Notice has already been circulated to the Members on December 01, 2023, in due compliance with the provisions of the Act, MCA Circular and Listing Regulations.

The Company through this corrigendum wishes to make certain changes, as follows, in the Explanatory Statement constituting an integral part of the Notice of EGM dated November 24, 2023, to the consideration of the Members and the said Explanatory Statement may please be read and considered with following altered provisions accordingly:

**1) Fifth para of Point "H" in Item No. 1 of the Explanatory Statement attached with Notice of the EGM dated November 24, 2023 will be replaced with the following:**

*"In the proposed case, the Articles of Association of the Company provides for issuance of shares to any persons, if it is authorised by a Special Resolution, either for cash or for a consideration other than cash, if the price of such shares is determined by the valuation report of a registered valuer **subject to the Rules**. However, as required by the stock exchanges where the shares of the Company are listed, the Company has taken a Valuation Report dated December 21, 2023 from CA Nikhil Jain, Registered Valuer (Securities of Financial Assets) IBBI Regn. No. IBBI/RV/06/2019/12211 having office at 4, Synagogue Street, Suite 205, 2<sup>nd</sup> Floor, Kolkata - 700 001 and the copy of the same has been hosted on the website of the Company at [www.khadims.com](http://www.khadims.com). As per the Valuation Report, the minimum price, in terms of Regulation 164 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, at which Warrants / resultant Equity Shares can be issued is ₹ 365/- (Rupees Three Hundred Sixty Five Only).*

*Further, the proposed allotment is also not more than 5% (Five per cent) of the post issue fully diluted Equity Share Capital of the Company. Furthermore, there is no Qualified Institutional Buyer in the list of proposed allottee(s)."*

On and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum as uploaded on the website of the Company at [www.khadims.com](http://www.khadims.com) and website of National Securities Depositories Limited (NSDL), [www.evoting.nsdl.com](http://www.evoting.nsdl.com), and Stock Exchanges i.e., [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

All other contents / information mentioned in the EGM Notice dated November 24, 2023 shall remain unchanged.

**By Order of the Board of Directors**  
**For Khadim India Limited**  
**Sd/-**  
**Abhijit Dan**  
**Company Secretary & Head - Legal**  
Membership No.: A21358

Dated: December 22, 2023  
Place: Kolkata