

A. K. LABH

FCS, ACMA (ICAI), MBA, M.Com., ACSI (Lond)
DIM, DHRD, PGHDSM, DIRPM
Practising Company Secretary



A. K. LABH & Co.

Company Secretaries

40, Weston Street, 3rd Floor, Kolkata - 700 013

☎ (033) 2221-9381, Fax : (033) 2221-9381

Mobile : 98300-55689

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Website : www.aklabh.com

Deputy Manager
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub: Issue and allotment upto 4,08,768 Fully Convertible Equity Share Warrants on preferential basis under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018

I, CS Atul Kumar Labh, Practicing Company Secretary, have verified the relevant records and documents of **Khadim India Limited** ("the Company") with respect to the proposed preferential issue by the Company as per Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI-ICDR-Regulations") and certify that:

- a) The Company has proposed to issue upto 4,08,768 (Four Lakh Eight Thousand Seven Hundred Sixty Eight) Fully Convertible Equity Share Warrants ("Warrants") of Rs. 10/- (Rupees Ten) each at an issue price of Rs. 365/- (Rupees Three Hundred Sixty Five) per Warrant to the following proposed allottees, aggregating to Rs. 14,92,00,320/- (Rupees Fourteen Crore Ninety Two Lakh Three Hundred Twenty) and resulting conversion of 1 (one) Warrant of Rs. 10/- (Rupees Ten) each to 1 (one) Equity Share of Rs. 10/- (Rupees Ten) each to be issued and allotted as fully paid-up Equity Shares by the Company post such conversion :

Srl. No.	Name of the Proposed Allottee	Category	No. of Warrants proposed to be issued	Face Value of Warrant (Rs.)	Offer Price (Rs.)	Aggregate Value (Rs.)
1	Mr. Siddhartha Roy Burman	Promoter / Promoter Group	1,64,384	10/-	365/-	6,00,00,160/-
2	Girish Gulati (HUF) (Mr. Girish	Non-Promoter / Public	1,64,384	10/-	365/-	6,00,00,160/-



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	Gulati – KARTA)					
3	Mr. Abhisek Bhutra	Non-Promoter / Public	80,000	10/-	365/-	2,92,00,000/-
		Total	4,08,768			14,92,00,320/-

- b) The proposed allottees have not sold any equity shares of the Company during the 90 trading days preceding the relevant date i.e. Thursday, November 23, 2023.
- c) The entire pre-preferential shareholding of the proposed allottees, as applicable, are in dematerialized form.
- d) The entire pre-preferential shareholding of the proposed allottees have been locked in as under :

Srl. No.	Name of the Proposed Allottee	BO-ID	Qty	Lock-in details	
				From	To
1	Mr. Siddhartha Roy Burman	1203350001777555	1465149	13.11.2023	31.05.2024
2	Girish Gulati (HUF) (Mr. Girish Gulati – KARTA)	1201260000155665	329130	13.11.2023	31.05.2024
	Girish Gulati (HUF) (Mr. Girish Gulati – KARTA)	1202890001616722	175302	13.11.2023	31.05.2024
3	Mr. Abhisek Bhutra*	1201090001836080	Nil	Not Applicable	Not Applicable

* Mr. Abhisek Bhutra does not hold any shares as on date and has neither sold any shares of the Company during the 90 trading days preceding the relevant date, i.e., November 23, 2023.



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- e) There is no sale/pledge of pre-preferential holding of the proposed allottees during the period April 1, 2023 to November 23, 2023.
- f) Highest Trading volume in respect of the equity shares of the Company has been recorded at National Stock Exchange during the preceding 90 trading days prior to the Relevant Date. The workings for arriving at such minimum issue price have been attached herewith.

For A. K. LABH & Co.
Company Secretaries

(CS A. K. LABH)
Practising Company Secretary
FCS : 4848 / CP No. : 3238
UDIN : F004848E002764321



Place : Kolkata
Dated : November 30, 2023

Note : This certificate is issued in accordance with the terms of my engagement letter dated November 23, 2023 with Khadim India Limited.



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Khadim India Limited

Determination of Offer Price in terms of Regulation 164 of
The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018

Relevant Date : November 23, 2023

BSE			NSE		
Date	No. of Shares	Total Turnover (Rs.)	Date	Volume	Value (Rs.)
22-Nov-23	4000	1508762	22-Nov-23	39,629	1,49,85,508.10
21-Nov-23	943	341541	21-Nov-23	30,468	1,10,14,464.85
20-Nov-23	995	360618	20-Nov-23	19,353	70,20,101.45
17-Nov-23	1507	556866	17-Nov-23	31,340	1,15,32,541.70
16-Nov-23	10692	3973623	16-Nov-23	48,746	1,80,00,082.40
15-Nov-23	16354	5601419	15-Nov-23	34,683	1,20,02,551.05
13-Nov-23	24631	8438813	13-Nov-23	77,175	2,64,26,452.30
12-Nov-23	7407	2668164	12-Nov-23	26,136	94,19,217.55
10-Nov-23	6434	2464858	10-Nov-23	38,265	1,46,10,954.70
09-Nov-23	1054	420908	09-Nov-23	30,392	1,22,28,985.35
08-Nov-23	5743	2355673	08-Nov-23	35,676	1,46,51,318.30
07-Nov-23	8206	3317627	07-Nov-23	48,262	1,96,88,474.05
06-Nov-23	15977	6343355	06-Nov-23	1,40,232	5,56,56,498.80
03-Nov-23	26484	10337032	03-Nov-23	94,682	3,70,90,942.20
02-Nov-23	6140	2461050	02-Nov-23	89,091	3,56,65,707.90
01-Nov-23	25404	10214331	01-Nov-23	2,91,806	11,74,89,410.95
31-Oct-23	35386	14013161	31-Oct-23	1,51,280	5,99,07,528.70
30-Oct-23	48110	19801889	30-Oct-23	2,53,851	10,44,70,117.70
27-Oct-23	103247	42015673	27-Oct-23	6,82,261	27,84,42,285.50
26-Oct-23	28557	10883717	26-Oct-23	2,58,000	9,83,27,963.95
25-Oct-23	17995	6811159	25-Oct-23	4,30,025	16,34,20,046.65
23-Oct-23	76364	28005552	23-Oct-23	4,02,296	14,86,80,752.25
20-Oct-23	64797	24072113	20-Oct-23	4,23,095	15,73,97,487.70
19-Oct-23	75379	27465196	19-Oct-23	11,43,991	41,68,66,946.60
18-Oct-23	18716	6510442	18-Oct-23	1,12,010	3,89,21,749.60
17-Oct-23	23701	8254525	17-Oct-23	1,50,074	5,26,18,380.70
16-Oct-23	46299	16183219	16-Oct-23	3,83,424	13,39,53,941.15
13-Oct-23	39138	13386847	13-Oct-23	1,72,744	5,90,50,383.70
12-Oct-23	5308	1807190	12-Oct-23	1,69,537	5,78,64,199.20
11-Oct-23	28243	9629394	11-Oct-23	2,52,131	8,58,34,182.70
10-Oct-23	43150	14499592	10-Oct-23	7,13,500	23,98,88,439.20
09-Oct-23	3767	1199829	09-Oct-23	1,04,400	3,32,75,354.75
06-Oct-23	3857	1242190	06-Oct-23	1,06,302	3,42,44,851.85
05-Oct-23	27939	9071290	05-Oct-23	3,92,171	12,75,93,210.90
04-Oct-23	7673	2438124	04-Oct-23	2,48,614	7,90,10,070.80
03-Oct-23	47041	15238635	03-Oct-23	8,24,213	26,74,72,585.70
29-Sep-23	76454	24204873	29-Sep-23	12,36,633	39,04,97,027.85
28-Sep-23	87166	26926771	28-Sep-23	34,99,239	1,07,74,36,393.80
27-Sep-23	15324	4247060	27-Sep-23	1,53,344	4,23,62,954.05
26-Sep-23	4471	1197352	26-Sep-23	29,239	78,52,326.05
25-Sep-23	6824	1859537	25-Sep-23	91,420	2,48,77,509.15
22-Sep-23	5814	1554342	22-Sep-23	58,580	1,57,41,999.55
21-Sep-23	2243	608012	21-Sep-23	1,12,688	3,05,54,811.45
20-Sep-23	3168	854174	20-Sep-23	1,01,268	2,70,40,222.10
18-Sep-23	2595	711782	18-Sep-23	33,538	92,12,095.70
15-Sep-23	6663	1845430	15-Sep-23	82,635	2,29,16,232.10
14-Sep-23	10886	3025513	14-Sep-23	60,249	1,67,67,001.20
13-Sep-23	10766	2960456	13-Sep-23	75,565	2,07,93,986.05
12-Sep-23	38534	10798883	12-Sep-23	2,54,143	7,18,05,258.05
11-Sep-23	62636	18394713	11-Sep-23	5,76,696	16,98,57,680.30
08-Sep-23	4225	1171718	08-Sep-23	89,364	2,48,05,820.15
07-Sep-23	6004	1642570	07-Sep-23	36,482	99,92,066.00
06-Sep-23	12254	3370426	06-Sep-23	94,584	2,59,51,539.70
05-Sep-23	13173	3671141	05-Sep-23	1,44,351	4,03,16,458.60
04-Sep-23	5225	1428892	04-Sep-23	1,10,656	3,02,16,188.20
01-Sep-23	9154	2535774	01-Sep-23	65,395	1,81,44,648.50



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Date	No. of Shares	Total Turnover (Rs.)	Date	Volume	Value (Rs.)	
31-Aug-23	3766	1061223	31-Aug-23	71,910	2,02,39,847.25	
30-Aug-23	7085	1974838	30-Aug-23	45,392	1,26,40,357.25	
29-Aug-23	4966	1381986	29-Aug-23	40,248	1,11,93,889.05	
28-Aug-23	19757	5538512	28-Aug-23	96,780	2,71,63,261.45	
25-Aug-23	9457	2654798	25-Aug-23	1,27,707	3,57,00,115.75	
24-Aug-23	10983	3010112	24-Aug-23	1,62,634	4,46,02,332.05	
23-Aug-23	6722	1885665	23-Aug-23	1,82,567	5,12,73,841.20	
22-Aug-23	43125	12236972	22-Aug-23	4,23,909	12,07,31,775.00	
21-Aug-23	19931	5536439	21-Aug-23	5,12,105	14,28,65,619.65	
18-Aug-23	31937	8664256	18-Aug-23	4,92,949	13,36,17,021.80	
17-Aug-23	5240	1356144	17-Aug-23	1,93,427	5,04,87,609.20	
16-Aug-23	12301	3207948	16-Aug-23	1,97,472	5,14,00,633.55	
14-Aug-23	38227	9833883	14-Aug-23	11,87,228	30,34,82,752.40	
11-Aug-23	2734	624758	11-Aug-23	1,60,985	3,68,22,299.70	
10-Aug-23	2294	544803	10-Aug-23	29,582	70,49,419.15	
09-Aug-23	2224	528304	09-Aug-23	29,583	70,42,676.35	
08-Aug-23	10717	2569487	08-Aug-23	43,166	1,03,76,198.60	
07-Aug-23	1172	278370	07-Aug-23	23,528	56,10,677.65	
04-Aug-23	2201	526200	04-Aug-23	56,581	1,35,62,560.80	
03-Aug-23	4547	1081300	03-Aug-23	1,26,264	2,99,92,975.90	
02-Aug-23	9578	2199316	02-Aug-23	55,517	1,27,55,567.40	
01-Aug-23	1411	320989	01-Aug-23	60,861	1,38,30,144.30	
31-Jul-23	2189	505986	31-Jul-23	38,181	88,21,593.30	
28-Jul-23	1014	233551	28-Jul-23	32,367	74,48,624.70	
27-Jul-23	3833	890434	27-Jul-23	33,383	77,79,472.45	
26-Jul-23	1161	272971	26-Jul-23	73,139	1,72,21,793.20	
25-Jul-23	2350	543489	25-Jul-23	49,601	1,14,53,322.85	
24-Jul-23	2702	619697	24-Jul-23	1,22,785	2,82,66,034.15	
21-Jul-23	8805	2077478	21-Jul-23	84,271	1,99,83,772.10	
20-Jul-23	3538	849108	20-Jul-23	66,216	1,58,92,030.60	
19-Jul-23	8916	2182797	19-Jul-23	92,033	2,25,18,548.35	
18-Jul-23	24090	6044986	18-Jul-23	3,12,839	7,86,03,446.00	
17-Jul-23	39996	9810424	17-Jul-23	5,21,314	12,77,73,938.30	
14-Jul-23	5931	1346365	14-Jul-23	1,14,652	2,60,59,998.45	
90 days	16,45,117	53,92,97,385.00	327.82	2,12,17,100	6,64,61,30,059.40	313.24
10 days	74017	26335572	355.80	376187	137240859.5	364.82

(A) Trading Volume is Higher in NSE (National Stock Exchange)

(B) Resultant Price in terms of NSE data (rounded off)

365.00

A. K. LABH
Practising Company Secretary
FCS-4848
CP-3238

