

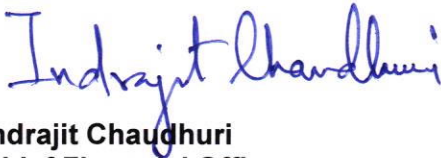
To,
The Manager - Listing Compliance
National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol - KHADIM

Dear Sir / Madam,

Sub: Application under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Scheme of Arrangement between Khadim India Limited, KSR Footwear Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with rules made thereunder ("Scheme")

We hereby confirm that we have initiated the process of obtaining the No Objection Certificates ("NOC") from the lending scheduled commercial banks / financial institutions / debenture trustee(s), from not less than 75% of the secured creditors in value as required under Paragraph A(2)(k) of Part I of the SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and we shall submit the same with NSE before the receipt of the NOC from NSE in terms of Regulation 37(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Khadim India Limited



Indrajit Chaudhuri
Chief Financial Officer
ICAI Membership No.: 61162



Place: Kolkata

Date: October 19, 2023



To,
The Manager,
The Department of Corporate Services,
BSE Limited,
P. J. Towers,
Dalal Street, Mumbai - 400 001

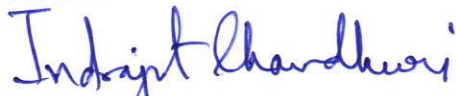
Scrip code: 540775

Dear Sir / Madam,

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We hereby confirm that we have initiated the process of obtaining the No-Objection Certificates ("NOC") from the lending scheduled commercial banks / financial institutions / debenture trustee(s), from not less than 75% of the secured creditors in value as required under Paragraph A(2)(k) of Part I of the SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20,2023 and we shall submit the same with BSE Exchanges before the receipt of the NOC from BSE in terms of Regulation 37(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Khadim India Limited



Indrajit Chaudhuri
Chief Financial Officer
ICAI Membership No.: 61162



Place: Kolkata

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